**FORM OF EXPRESSION OF INTEREST**

GKP Komunalac

Attention: Mrs. Maja Hleb

Mosna 15

48000 Koprivnica

Republic of Croatia

Pursuant to the Notification on start of the Transaction dated 27th June 2016, the following:

* [Name of Interested Party – Please write the name of the company]

…………………………………………………………………………………………………………………

Hereby submits his/her/its Expression of Interest and requests to participate in the sales process of gas distribution and supply of GKP Komunalac and confirms that it:

By submitting such request, Bidder hereby confirms that he/her/it:

1. Trusts to have the credentials to be entitled to become an investor in the company
2. Confirms that the Interested Party is acting as principle for its own account
3. Accepts that the process of selection of investor is at this stage not yet binding in nature for both the Vendor and the Interested Party
4. Acknowledges that the Vendor reserves the rights to:
   1. Request additional information from the Interested Party
   2. Unilaterally reject the application made by the Interested Party
   3. Postpone, change or cancel the process at any time, without effect for any reason or no reason
5. Agrees that each of the above listed items will not entitle the Interested Party to any claim whatsoever against the Vendor or any of its respective agents, representatives, advisors or consultants;

Very truly yours,

Name: …………………………………………………………………………………….

Title: ……………………………………………………………………………………….

Date: ……………………………………………………………………………………..